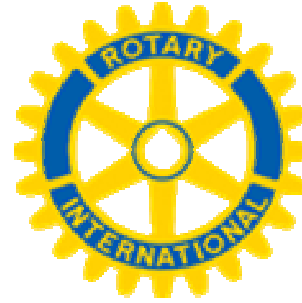


**Berkeley Rotary Endowment
Annual Report
July 1, 2019– June 30, 2020**



*Summary of Grants
Statement of Financial Position*

*Grants funded 2019 - 2020
Donor recognitions — Ted Ockels Society*



YSA Tiny House Project (Shelter for the un-housed)



Kite Festival (service & fund raising)

**Serving Our Youth
Serving Our Community
Serving Our World
Serving Since 1916**

Rotary Board Members

July 2019—June 2020

	Position	Term
Fred Fassett	Endowment Chair	2019-2020
Fred Fassett	Club President	2019-2020
Chris Ahoy	President elect 2018-19	2019-2020
Tina Etcheverry	Past President, once removed	2019-2020
Jackie Hammond	Club Treasurer	by appointment
Austin Henderson	Club Secretary	by appointment
Tina Etcheverry	Endowment Treasurer	by appointment
Grier Graff,	Endowment Secretary	by appointment
Jason Draut	Director/Trustee	2018-2020
Joanne Dickerson- Harper	Director/Trustee, appointed	2018-2020
Matt Hermann	Director/Trustee	2018-2020
Joan Collignon	Director/Trustee, appointed	2019-2021
Tom Eelkema	Director/Trustee	2019-2021
Larry Kinsey	Director/Trustee	2019-2021



Governor's award:
BEST CLUB IN DISTRICT 5160

Berkeley Rotary Endowment

2342 Shattuck Avenue # 101 Berkeley, CA 94704

501c3 Non-Profit

Berkeley Rotary Endowment

The Rotary Club of Berkeley, chartered in 1916, has provided "Service Above Self" for over 100 years. Berkeley Rotary's commitment, organization and delivery of community service have grown even stronger each year.

And, with your assistance and generosity Berkeley Rotary can create a legacy and lay the foundation for an ever-growing community service commitment for years to come.



Where our money comes from . . .

Designated Gifts:	<i>(supports specific programs and funds)</i>	
Corpus <i>(permanently restricted, Income can be spent)</i>		\$ 6,132
RotaCare Richmond <i>(Health care for the uninsured)</i>		\$ 26,085
Scholarships <i>(4 year college support with mentoring)</i>		\$ 35,000
Mexico, Chacala area <i>(hands-on service rebuild schools)</i>		\$ 9,900
Disaster Relief <i>(Berkeley Covid 19, Paradise Fire)</i>		\$ 21,300
Supportive Housing		\$ 11,900
Guatemala, Hospital de la Familia <i>(eye surgery & lab rehab)</i>		\$ 53,185
TOTAL Designated gifts		\$163,502
Annual Fund (Undesignated, 3-2-1, bell ring)		\$ 30,260
Kite Festival & Dollar Days		\$ 29,640
TOTAL Gifts and Fundraising		\$223,400

What we do: SERVICE locally and internationally

Our service -

Youth	10 Grants	\$25,900
Scholarships	15 Scholars	\$61,500
Rotaract & Interact	2 Grants	\$ 4,250
Local	13 Grants	\$ 24,800
RotaCare		\$34,500
Supportive Housing		\$12,400
Disaster Relief		\$12,000
International	Grants	\$ 14,500



Hands-on service -

LOCAL

- Kite Festival parking
- RotaCare (volunteers & food for volunteers),
- 3rd Grade Dictionaries
- Supportive Housing (support YEAH - homeless youth, tiny houses)
- Mentoring (Interact, Rotaract, College scholarships recipients)
- Youth exchange (high School) international students one year exchange
- Berkeley Humane
- Berkeley Tuolumne Camp

INTERNATIONAL

- Hospital de la Familia, Guatemala (eye surgery & hospital lab redo)
- Chacala, Mexico (educational facilities rehab, computers & teacher training)
- Global Grants 2 Honduras—WASH hygiene and Education for disabled



Berkeley Rotary Endowment

2019-2020 Annual report

Youth support - 10 Grants

\$ 25,900

- YMCA Teen Center program - College tour
- Dictionaries—Every third grader
- Robotics Team 5499—HS youth
- Berkeley City College - Special program
- Cazadero Music Camp —Scholarships
- Camp Kesem—Kids whos’s parents who have cancer
- 1951 Coffee—Immigrant training
- CMC Art Magnet middle school - training
- CYDL Youth Law—Summer scholar program
- YEX— International youth exchange



Berkeley Rotary Endowment
Scholars

2019-2020 Annual report
15 Scholarships



THANK YOU - Mentors

- | | |
|-----------------|--------------------------------|
| Chris Ahoy | Irene Hegarty |
| Peter Campbell | Luc Ibata |
| Rosalyn Chan | John Pardee |
| Ed Church | Dan Thomas |
| Linda Cogozzo | Christy Turcios (non-Rotarian) |
| Tina Etcheverry | Sallie Weissinger |

Berkeley Rotary Endowment

2019-2020 Annual report

Scholars

\$61,500 granted 2019-2020



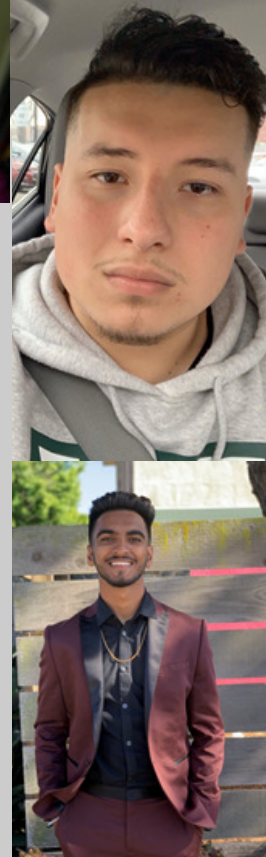
Our 2020 Scholars

Clockwise from top left page then right page

Aracely Medina-Garcia, UC Davis, 2019 Aracely—Pardee Family Scholarship
Lulani Sudjian-Lampkin, UC Santa Cruz, High Hopes Scholarship
Citlaly Hernandez Duran, UC Davis, 2017 Aracely—Pardee Family Scholarship
Andrea Lewis, Lewis & Clark College, 2017 Pardee Family Scholarship
Opal Klotz, UC Santa Cruz, 2017 McGuire Family Scholarship
Ruofeng Wang, UC Berkeley, 2019 Aracely—Pardee Family Scholarship
Briana Remsen, UC Santa Cruz, 2018 Aracely—Pardee Family Scholarship

Page 2

Cieara Simmons, UC San Diego, 2017 Reynolds Family Scholarship
Salaah Deen, UC Berkeley, 2020 Reynolds Family Scholarship
Alani Nhul, UC Merced, High Hopes Scholarship
Norma Ambriz, Merritt College, 2015 Berkeley High Hopes Scholarship
Leandro Gonzales, San Francisco State, 2018 Aracely—Pardee Family Scholarship
Blessing Ntekume, UC Riverside, 2019 Reynolds Family Scholarship
Thai Hill, UC Santa Cruz, 2015 James & Margaret Reynolds Scholarship
Sukhdeep Singh, San Francisco State, 2019 Berkeley Rotary Scholarship



Berkeley Rotary Endowment

Rotaract & Interact

2019-2020 Annual report

2 Grants

\$4,250

Cal Rotaract

U C Berkeley

Berkley Interact

High school



- Mentoring from Berkley Rotarians
- Projects in the community
- Assistance with Berkeley Rotary projects
- Help at the Kite festival



Berkeley Rotary Endowment

2019-2020 Annual report

Annual grants 13 Local Grants

\$24,800

- Alta Bates Foundation – TeleCare
- Skyline Gardens—restoration
- Oakland Ghost Fire, support for survivors
- East Bay Humane—Pints for Paws
- CEID - hearing impaired youth support
- Supportive Housing projects
- Berkeley Community Fund
- Youth Spirit Art Works—Tiny Houses
- Ecology Center—education
- Gateway Elder—education program
- Cal Force Medical—emergency med
- Alzheimer's Walk support
- Not Here, Not Now –educational film

100 Years of Service 1916 –2016



**Berkeley Rotary Endowment
RotaCare Richmond
Annual Support & Designated Gifts**

2019-2020 Annual report

\$34,500



RotaCare Richmond is a free clinic offering:
Urgent care clinic;
Pre-school exams and immunizations;
Well-child exams;
Free prescriptions when available;
Referrals to community resources;
Referrals for minor surgery, podiatry,
optometry, lab and x-ray services;
Free weekly health education classes;

PUTTING CARE BACK IN MEDICAL CARE



**Founding
Medical Director
Pate Thomson, MD
Berkeley Rotarian**



VOLUNTEERS



BARSHEEP Rotary clubs provide the meals

Berkeley Rotary Endowment

2019-2020 Annual report

International

14 Grants

\$14,500

Global Grant (led by Berkeley) Mexico school rehab & teacher training

Hospital de la Familia, Guatemala—ophthalmology & hands-on rehab

Global Grant Bansko-Razlog Hospital –Bulgaria, medical equipment

Global Grant WASH (sanitation) in Schools – Honduras

Global Grant Literacy, Honduras & Naperville, IL.

International college scholarship, Mexico

Food relief during Covid, Nayarit Mexico

COSAS, South Arrica, Books for students

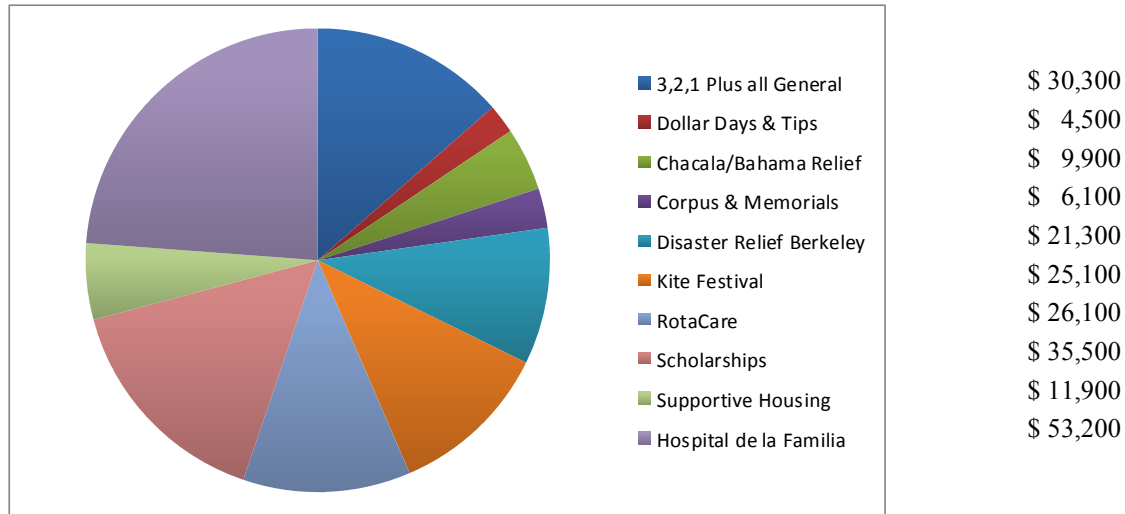
Mediators Beyond Borders, Columbia

Acari Fish project, Mexico



**FINANCIAL POSITION
OUR INCOME**

June 30, 2020



TOTAL FUNDS

\$223,400

Corpus—funds permanently restricted, interest and earnings are spendable
Board approval required to allocate the income

Designated & Restricted Funds

These funds are restricted to cover approved grants and as designated by donor

Scholarships—designated gifts and club support
Four year scholarships, fully funded at time of selection

Grants 2017-2018—Board allocated funds for grant budget
Based on prior year’s fund raising

Commitments unpaid (2018-2020 grants)

International designated

Rotacare restricted

Reserve—funds unrestricted, used to pay commitments
Special allocations, fundraising shortfalls, prior designated projects
Four year scholarships

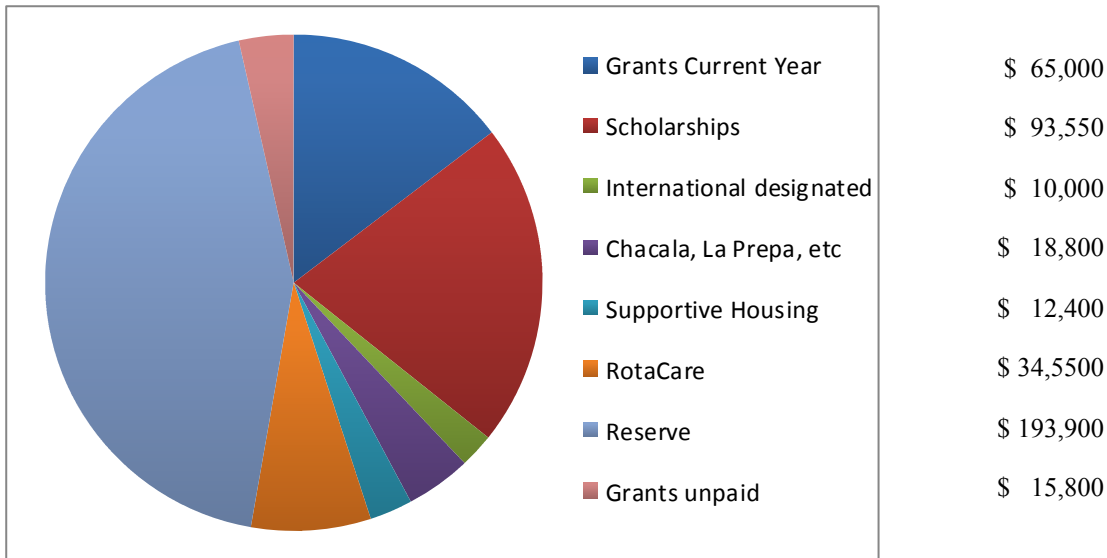
Above numbers rounded to nearest thousand

FINANCIAL POSITION

June 30, 2020

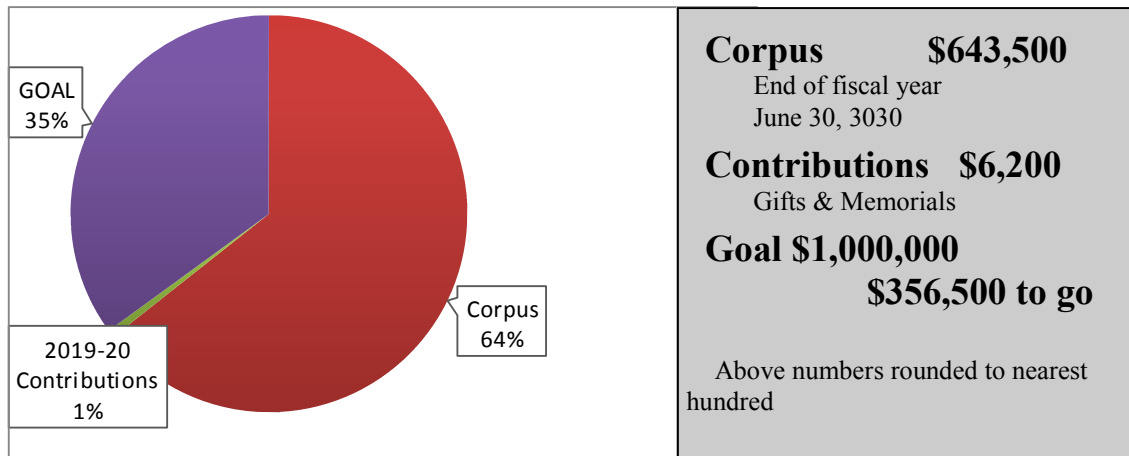
Spendable Funds—

Totals include restricted donations



The CORPUS \$643,500— the GOAL One Million by 2025

Funds permanently restricted, interest and earnings are spendable
Board approval required to allocate the income



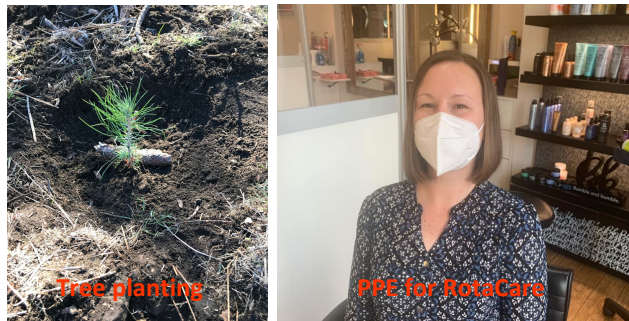
Berkeley Rotary Endowment

Global & District Grants

District, RotaCare Planning, Berkeley lead
 District, RotaCare PPE w/ Alamo
 District, Tuolumne Tree planting w/ El Cerrito
 Global, Primary schools Las Varas, MX w/ La Penita, MX
 Global, Honduras WASH w/ Concord
 Global, Honduras schools w/ Naperville, IL.
 Global, Sierra Leone, peace building w/ Magnolia, TX
 Global, Paradise, CA, housing w/Paradise
 End Polio Now campaign—all of us

2019-2020 Annual report

\$ 34,500 (Berkeley part)



*Our partnerships in District and Global Grants
 Multiply our funds, expand our reach and
 Allow us to make new friends.*